Caring Deeply. Connecting Daily.

SERVING FAITHFULLY.



2017 ANNUAL REPORT



Hallie Salmen & Maxine Wyant

The mission of Sunrise Retirement Community is simple: Caring deeply. Connecting daily. Leading boldly. Serving faithfully. For us, these aren't just words on a sign. This statement directs our organization, and those who serve the people associated with it, with a shared understanding of what we should strive for...what we hope to achieve...how we want to excel.

ng Jee

Within this report, we focus greatly on the first piece of the mission: *Caring deeply*. Everything we do—essentially every other part of our mission—really all comes down to this. We create connections in the community and on our campus because we care about the people we serve. We lead the way toward the future of aging services to provide the best care possible to our residents. We serve our community and our residents because we care about one another. Caring is at the center of all we do, and it guides us as we strive to fulfill the promises within our mission each and every day.

Through your gifts of time, talents, and treasures, you share our commitment to the Sunrise mission: *Caring deeply. Connecting daily. Leading boldly. Serving faithfully.*

We thank you.

Hallie Salmen, Executive Director Corey Wrenn, Board President

SINCE SUNRISE OPENED IN 1959, WE'VE SHARED MILLIONS OF DOLLARS IN CHARITY CARE. LAST YEAR WE PROVIDED \$1.3 MILLION IN BENEVOLENT CARE AND UNREIMBURSED MEDICARE AND MEDICAID COSTS TO RESIDENTS.

CONNECTING DAILY



We sponsored Alzheimer's expert Teepa Snow this year and hosted educational programs on campus & throughout Siouxland.

LIVING OUR MISSION

We put our mission into practice at Sunrise and beyond. In 2017, we teamed up with many organizations to benefit not only our residents, but also our community:

- Provided internships and clinical experiences for colleges and medical practices
- Collected hats and mittens for Boys and Girls Home & Family Services
- Stocked the Food Bank of Siouxland
- Helped with Morningside College's "Into the Streets" volunteer program
- Collaborated with the Alzheimer's Association, Hospice of Siouxland, and local hospitals
- Served as a SHIIP (Senior Health Insurance Information Program) counseling site
- Partnered with Therapy Dogs International
- Offered health and wellness programs through Aegis Therapies
- Strengthened ties with First Presbyterian, Grace United Methodist, Immaculate Conception, Morningside Lutheran, Peace Reformed, Redeemer Lutheran, Sunnybrook Community Church, and the Lamplighters
- Promoted not-for-profit fundraising as a founding member of Leave a Message Siouxland

VOLUNTEERS

Stan & Marlene Ahrendt Devon Amezquita Kim Anderson Wendy Barbee Dan Barnes Darlene Barta Jim Batcheller Nina Bender Donna Bennett Travis & Kamryn Behrens Sam Bergin Jack Bernstein Doug & Bertha Black Deb Boisen Larry Book Bill Bradbury Adelene Bromander Norma Burrus Katherine Calhoun Deb Carrell Judy Chesley Kylie Christiansen Ryan Christiansen Betty Comstock

Don Grigg Alice Gross Marty Gubbels Father Daniel Guenther Marilyn Haafke Bob & Connie Hansen Ruth Hantla Theresa Heilman Don & Judy Herbold Fern Herbst Carl & Char Hesse Steve Heth Dr. Richard Hildebrand Aimee Hixson Becky Holbrook Peggy, Evelyn, Faith & Harrison Hopp Brenda Hough **Evelyn Hughes** Howard Huisenga Kyle Irvin Pat Isaacson Donna Isom Lois Jacobs

Dick & Berniece Livengood Doug Livermore June Lockwood Heather Logue Kristi Loofe Pam Lowe Alan & Marlis Lubben Babby Ludwig Julie Luhr Bill Lyle Carol Mackey **Dorothy Masters** Pat & Marie McAleer Mavreen McBride Katie McClintock Brooke McFarland Jim & Joyce McMartin Joyce Meyers Melissa Meyers Elaine Miller John & Jill Miller Jean Mogren Karen Mohring Jon Moravec

Adeline Robinson Theresa Roche Jeff, Emily, Grace & Jacob Salmen Jeanette Sandford Sheryl Savary Janet Sawyer Nick, Dylan & Tyler Schenkelberg Blanche Schol Alice Senske Rev. Russell Senstad **Richard & Judy Severson** Adeline Silliman Ruth Simon Bev Sinclair Gina Sitzmann Deb Smith Loretta Smith Merlyne Smith Rodd Slater Jerry & Lin Snyder Randy Solomon Carol Starch Lorrie Stedman Vera Stoltze

CONNECTING DAILY

Dr. Barbara Condon Eva Conklin Lois Copple Lois Crawford Katie Dam Laura Dam **Rudy Daniels** Larry Delperdang Tom & Jan DeWitte Phyllis DeWolf Rhonda Dickinson Ann Donnelly Jean Dunn Harley & Darlene Engeldinger Tessa, Katie, Kindi & Tommy Etherington Bradyn & Baillie Fahrendholz Sue Farrell Amy Feddersen Jenny Ferguson Dorothy Fiala Bob & Sharon Flick Melvin Forsling **Delores Freed** Crystal Gisel Pam Glanzer Krystal & Spencer Gough Adrianna Grage

Aletha & Jennifer Jacobsma Melanie Jacobsen Pokey Jensen Barb Johnson Kim Johnson Mary Johnson Leslie Johnston Don Kelsey Terry King Grace Kiple Karen Kirkendall Gene Knudsen Judy Koch Zach Koistra Mary Kovarna Dvlan Kramer Joe Kruse Peggy Lamaak Lamplighters Suzanna Lang Florence Larson Helen Larson Carol Larvick Helen Lehnertz Carolyn Leman Julie Lesko **Richard & Judy Lilly** Delores Livengood

Shirley Morgan Marvin Mozer Lisa Mullicane Ana Munoz Tom Munson Terry Murrell Kristal Nelson Roger & Glendy Nichols Sharon & Donna Ocker Fred & Barb Olson Garneth Oostenink Courtney Ott Tom Padgett Dan & Mary Parker Neil Peck **Bill Persinger** Geri Phillips Glenda Plaza Mary Pointer Linda Prescott LaDonna Preston Jazmine & Andrea Queen Sherry Ratcliff Jan Reese Renee Reid Lorraine Reisdorph Simon Rentel Joylyn Rippke

Sue Swanson Caroline Torno Lori Uhl Marge VandeBerg Darvene Verschoor Jamie Vess Samantha Virgin Lorraine Vollers Jerry VonEhwegen Korey Wallace **Bev Walstrom** Bernie Wenberg Holly Wenschlag Parker Wieseler Dick & Virginia Wightman Tammy Wilson Grace Witte Lvnn Wold Corey Wrenn Verlie Yockey Ron Yockey Andrea Zenor Bev Zenor Shari Zenor Kiple Jean Zettle William "Bud" Ziebell Helen Zimmerman Rev. David Zirpel Mary Zook

STORIES ARE SO INTERESTING, AND YOU CAN'T HELP BUT GET CLOSE TO THEM. 99 Peggy Hopp, a longtime volunteer who's known as the "Banana Bread Lady" because she makes her signature treat to share with residents and sell at Sunrise bake sales.

I WORKED AT SUNRISE FOR

23 1/2 YEARS, RETIRED IN 2012 BECAUSE

OF AN ANKLE INJURY, AND HAVE BEEN

VOLUNTEERING EVER SINCE. I HELP

WHEREVER THEY NEED ME AND I'M

AND MOTHER'S DAY. I JUST CAN'T STAY AWAY. I LOVED

THE RESIDENTS AND I MISSED THEM AFTER I RETIRED.

I ENJOY EACH RESIDENT FOR WHO THEY ARE. THEIR

ALWAYS HERE FOR THE BIG EVENTS -

GRANDPARENT'S DAY, CHRISTMAS, EASTER,

AT BOARD MEETINGS WE DISCUSS DAY-TO-DAY OPERATIONS, BUT WHEN YOU ARE A RESIDENT YOU GAIN THE FIRST-HAND EXPERIENCE SO IT GIVES A NEW AND GREATER PERSPECTIVE ON THE ORGANIZATION. YOU ALSO GET TO KNOW THE CAREGIVERS, WHO REALLY ARE THE BACKBONE OF SUNRISE. THE BEST THING ABOUT LIVING AT SUNRISE IS THE PEOPLE ... A LOT OF GOOD PEOPLE WORK HERE. **9**

William "Bud" Ziebell and his wife, Joee, who chose Sunrise because of its care continuum and have lived in a Sunrise home on Eastview Drive for four years.



DONORS

David & Connie Aasen William & Marsha Adams ADM Grainery Aegis Therapies Stanley & Marlene Ahrendt Rosemary Albenisius* Lyubov Aleynik American Pop Corn Company Anderson Brothers* **Doris Anderson** John & Joy Anderson Anonymous Susan Arneson Avery Brothers, LLC** Avery Sign Co. Mildred Bach Boyd & Cheryl Bahney Geraldine Baldwin

Bankers Trust Steven Barnhart Beef Products Inc.** Nina Bender Michael & Margie Bennett Jack Bernstein* Elizabeth Bishop **Bobier Portrait Studios** Elizabeth Bock Larry Book Nancy Boysen Rick & Lauri Boysen Bill & Donna Bradbury Jack & Janice Bristow Eddie Brown Elaine Brown Richard & Christina Bryne Larry & Jan Bunton Bill & Jan Burke

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DONORS

Dorothy Fiala Five Star Awards* Melvin & Elaine Forsling William & Peggy Foulk Ruth Gerlich* John & Debra Gerwulf Harlan Giese, Jr.** Gleeson Foundation John & Karen Gleeson Christy Goeden James Golden Rosella Goodwin Great Southern Bank Great Western Bank Don Grigg Alice Gross** Marty Gubbels Chris Gude Gunderson's Jewelers** Mike & Mary Gay Gunsch Habitue Coffee & Bakery** **Ruth Hamilton** Susan Hamilton

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LEADING BOLDLY

The Sunrise foundation board welcomed Joe Kruse in 2017, while the Sunrise board of trustees added three new members: **Bill Bradbury, Dr. Doug Livermore, and Gina Sitzmann.**

Claris Hanson Hard Rock Larry & Sharon Hendricks Marvis Hendrickson** Nancy Henry Don & Judy Herbold Fern Herbst Carl & Char Hesse Dr. Richard Hildebrand Marlan & Mavis Hill **Diane Hirschbach** Ho-Chunk Becky Holbrook* Peggy Hopp** Hospice of Siouxland Jack & Leslie Howard Judith Howen Marlyn Hulst Debra Hundertmark Innovative Benefit Consultants Interline Brands/Supply Works

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KEY: *In-kind donor **In-kind and monetary donor

DONORS

Dick & Mary Schneider Blanche Schol Steve Schuster Vicki Schweiger Security National Bank Adeline Silliman Ruth Simon Siouxland Dairy Queen Jody & Gina Sitzmann Jim & Judy Skoglund Greg & Deb Smith Virginia Smith Russell Snyder Jeff & Jennifer Sparr Lorrie Stedman Thomas & Donna Steffen Dick Stephen Barbara Stolle Vera Mae Stoltze Bonnie Storm Jeanette Stowers Joann Sykora*

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KEY: *In-kind donor **In-kind and monetary donor

SERVING FAITHFULLY

2017

BROUGHT RECORD-BREAKING SUCCESS FOR FUNDRAISING!

JILL MILLER'S HOLIDAY CONCERT

\$51,250

SUNRISE RETIREMENT ANNUAL APPEAL

\$60,915

Fundraising success reflects net proceeds for Sunrise.

SIOUXLAND SENIOR OPEN

\$19,269

INTO THE FUTURE. WELL DONE. SUNRISEI KEEP DOING WHAT YOU DO WITH EXCELLENCE! 99 Mike & Cheryl Wells, founders of Side by Side Ministries, and longtime contribitors to the Sunrise chaplaincy program.

66 GOOD THINGS ARE HAPPENING AT SUNRISEI

RESIDENTS RECEIVE EXCELLENT CARE, AND IT'S A

VERY REPUTABLE PLACE WITH KIND AND THOUGHTFUL

STAFF MEMBERS WHO SERVE FROM THEIR HEARTS,

AS WELL AS BEING A BEAUTIFUL PLACE. THIS HAS

BEEN A BIG PART OF WHY WE HAVE CHOSEN TO

SUPPORT SUNRISE FOR YEARS AND WILL CONTINUE

paring Deeply

WHEN WE THINK OF SUNRISE. WE THINK OF A HOME OF SECURITY AND LOVING CARE ... A TRUSTED FAMILY OF SINCERE CAREGIVERS A TRUSTED FAMILY OF SINCERE CAREGIVERS IN THE HOME OF HER CHOICE (SHE CHOSE SUNRISE ALL ON HER OWN WHEN SHE MOVED TO MAPLE HEIGHTS IN 1992), AND SUNRISE IS INKE A FAMILY BECAUSE WE SEE THE SINCERE LOVE SHE FEELS. SHE LIVES NEAR THE NURSES STATION WHERE THERE IS A LOT OF TRAFFIC. SHE LOVES BLOWING KISSES AND RECEIVING THEM BACK ALL DAY LONG! IT IS OBVIOUS SHE FEELS LOVED AND HAPPY.??

Susan Hamilton (at right), who is the daughter of Health Center resident Maxine Wyant. CARING DEEPLY:

Our staff longevity proves that Sunrise staff members love what they do. Last year, nursing retention increased in all categories, and we had 50 employees who marked 10 years or more at Sunrise.



\$6,303,496 HEALTH CENTER INCOME

\$6,085,966 SALARIES MD BENEFITS

76,496 RESIDENT DAYS SERVED

SUNRISE FINANCIALS

REVENUES	
Net Resident Service Revenue	
Health Center (Nursing)	\$6,303,496
Assisted Living	1,861,376
Independent Living	2,682,247
Donations and Grants	171,546
Other Income	13,873
Total	\$11,032,538
EXPENSES	
Salaries & Benefits	\$6,085,966
Resident Specific Services:	
Therapy, Medications & Meals	993,600
Operations & Administration	2,047,605
Depreciation, Interest & Amortization	2,716,162
Total	\$11,843,333

DAYS SERVED	
Independent Living	40,788
Health Center	24,461
Assisted Living	11,247
Total	76,496



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OUR CARE CONTINUUM

Maple Heights Affordable Housing • Sunrise Stay at Home

Sunrise Health Center: Long-Term Nursing Care • Medicare Skilled Rehab Care
Assisted Living: Fountainview Assisted Living • Bayberry Assisted Living Memory Care
Memory Care: Bernstein Center • Sunlight Center
Independent Living: The Pointe at Sunrise • Sunrise Hills Cottages and Condos

CONNECTING DAILY

We make connections each day on campus, but festive occasions like the Grandparent's Day celebration and Jill Miller holiday concert unite the Sunrise community in the very best ways.

